



**APPENDIX D**  
**SUMMARY OF CHANGES:**  
**2021-22 Schools Financial Regulations**

	Previous Wording	New Wording	Reason for change
	<b>Section: G Procurement and Contracts</b>		
<b>G.1</b>	G.1 All procurement on behalf of the LA must, where applicable, comply with EU Public Procurement Legislation (the Public Contracts Regulations 2015 and the Concession Contracts Regulations 2016), the LA's Financial Regulations and Contract Standing Orders.	G.1 All procurement on behalf of the LA must, where applicable, comply with Public Contracts Legislation Regulations 2015 and the Concession Contracts Regulations 2016 (referred to elsewhere herein as "Procurement Legislation"), the LA's Financial Regulations and Contract Standing Orders.	Updated in accordance to document name
<b>G.3</b>	<p>The chart below sets out different categories of contracts depending on the value of the contract (over the life of the contract, including any possible extension) for Supplies, Services and Works.</p>  <p><b>EU Threshold Values:</b>  <u>Supplies &amp; Services (excluding Schedule 3 Services)</u>  from 1<sup>st</sup> January 2020 &gt; £189,330  <u>Schedule 3 Services</u>  from 1<sup>st</sup> January 2020 &gt; £663,540</p> <p><b>EU Threshold Values:</b>  <u>Works</u>  from 1<sup>st</sup> January 2020 &gt; £4,733,252  <u>Concessions</u>  From 1<sup>st</sup> January 2020 &gt; £4,733,252</p>	<p>The chart below sets out different categories of contracts depending on the value of the contract (over the life of the contract, including any possible extension) for Supplies, Services and Works.</p>  <p><b>Procurement Legislation Threshold Values:</b>  <u>Supplies &amp; Services (excluding Schedule 3 Services)</u>  from 1<sup>st</sup> January 2020 &gt; £189,330  <u>Schedule 3 Services</u>  from 1<sup>st</sup> January 2020 &gt; £663,540</p> <p><b>Procurement Legislation Threshold Values:</b>  <u>Works</u>  from 1<sup>st</sup> January 2020 &gt; £4,733,252  <u>Concessions</u>  From 1<sup>st</sup> January 2020 &gt; £4,733,252</p>	Updated in line with the legislations that apply

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	<p><b>Medium Value Contract</b> – The Governing Board must undertake a competitive tendering exercise. Before commencing the tender exercise, formal approval to tender shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility). In seeking approval to tender a report shall be submitted to the Governing Board, or Head Teacher as the case may be, which addresses the pre-tender considerations set out in the LA's Contract Standing Order 89, to include details of the criteria for evaluation and award. The tendering exercise must be advertised on Contracts Finder, the Cabinet Office facility for advertising tenders. Where the Public Contract Regulations 2015 or the Concession Contracts Regulations 2016 apply in full to the procurement, a contract notice (advert) must be placed in OJEU (Official Journal of the EU) as well as on Contracts Finder. Where a Governing Board elects to utilise the LA's e-Tendering system to advertise and run the procurement, they must then comply with Contract Standing Order 101 (e-Tendering and e-Auctions). Following receipt and evaluation of tenders, approval for the award of contract shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility) by way of a report setting out the outcome of the tender process and evaluation.</p> <p>G.8 Subject to compliance with the Procurement Legislation, in cases of extreme urgency, e.g., where there is an immediate danger to life, limb or property, competitive tenders need not be invited in order to deal with the immediate urgent situation provided that advice is sought from the LA's Director of Legal &amp; HR.</p>	<p><b>Medium Value Contract</b> – The Governing Board must undertake a competitive tendering exercise. Before commencing the tender exercise, formal approval to tender shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility). In seeking approval to tender a report shall be submitted to the Governing Board, or Head Teacher as the case may be, which addresses the pre-tender considerations set out in the LA's Contract Standing Order 89, to include details of the criteria for evaluation and award. The tendering exercise must be advertised on Contracts Finder, the Cabinet Office facility for advertising tenders. Where the Public Contract Regulations 2015 or the Concession Contracts Regulations 2016 apply in full to the procurement, a contract notice (advert) must be placed in Find a Tender (the new UK E-notification service which has replaced OJEU for the publication of notices in relation to the procurement of contracts over the relevant Thresholds) as well as on Contracts Finder. Where a Governing Board elects to utilise the LA's e-Tendering system to advertise and run the procurement, they must then comply with Contract Standing Order 101 (e-Tendering and e-Auctions). Following receipt and evaluation of tenders, approval for the award of contract shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility) by way of a report setting out the outcome of the tender process and evaluation.</p> <p>Subject to compliance with the Procurement Legislation, in cases of extreme urgency, e.g., where there is an immediate danger to life, limb or property, competitive tenders need not be invited in order to deal with the immediate urgent situation provided that advice is sought from the LA's Director of Legal &amp; HR, Audit &amp; Investigations.</p>	
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